



## SYNDICATE CLOSING MEMO

DATE:

TO: Sterne, Agee & Leach Trading Support Group

FROM:

SUBJECT: New Issue Closing Memo

Expected Settlement Date:

Number of Shares:

Greenshoe Quantity:

Expected Green Shoe Execution Date:

Offer Price:

CUSIP Number:

Symbol:

Transfer Agent Contact Name and Phone Number:

Wire Amount:

Wiring Instructions:

Underwriting Counsel Contact Name and Phone Number:

NOTE: This memo must be received by the Sterne, Agee & Leach Trading Support Group no later than 11:00 am CST - 1 business day prior to closing. Closings will be postponed if this form is not received in accordance with the established time frame.

NOTE: A final prospectus must be attached if not already delivered. If the correspondent elects to mail prospectuses, a letter stating as such must be attached.

NOTE: Closing call to DTCC must take place no later than 12:00 CST on closing date. Otherwise, the closing will be postponed.

NOTE: All money movement on closing date will be via wire. No physical checks will be sent to the transfer agent on closing date.