



Householding Account Statements and/or Online Account Viewing* Authorization Form

*Clients who use AOL as their Internet Service Provider must have Internet Explorer to view their account online.

Primary Account Holder Information:

Account Number: _____ Email Address: _____
 Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Financial Advisor: _____

Sub Account Owner(s) Authorization (All owners of account must sign):

Sub Account Number: _____
 Sub Account Name: _____
 Signature: _____ Date: _____

Sub Account Number: _____
 Sub Account Name: _____
 Signature: _____ Date: _____

Sub Account Number: _____
 Sub Account Name: _____
 Signature: _____ Date: _____

Please set up:

_____ Householding

You are hereby authorized to send my periodic account statements to the individual(s) at the address identified above under the heading "Primary Account." I specifically request that the copies of my account (identified above as "sub account") statements not be sent to any other address. I acknowledge that Sterne Agee will rely on my signature as indication that I have made arrangements to receive and review information on the statements sent to the Primary Account address. I understand that this arrangement will remain in effect until I notify Sterne Agee in writing to arrange to send my periodic account statements to another address.

_____ Online Viewing (New)

You are hereby authorized to provide the individual(s) listed above with electronic access to the account(s) listed above. I understand that this arrangement will remain in effect until I notify Sterne Agee in writing.

_____ Online Viewing (Update)

Please fax, mail, or e-mail this completed form to your Financial Advisor.

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